



vos.ai

prospectus

Introduction

VOSAI will be a democratically controlled artificial general intelligence (AGI) for image classification and contextualization as well as a natural language processing (NLP) running on a decentralized network of computers (World Computer).

The goal of VOSAI, Inc. is to build protocols, systems, and tools to provide an artificial general intelligence applicable to any domain. Founded in 2018 by Daniel Rodriguez and Jorge Puignau, we are overseeing the R&D of VOSAI. We intend to implement VOSAI based on open-source technologies and systems. VOSAI, Inc. will be established as the long-term governance body for the VOSAI technology. VOSAI, Inc. will seek to grow an open ecosystem for decentralized processing power, while giving developers an open and sustainable platform to build, enhance and monetize. VOSAI, Inc. has a list of clients in queue, with Animusoft first in line to leverage the technology for its customers in the construction and farming industries, which has developed and validated a market for this technology over the last few years. Below are two initial and validated use cases for VOSAI:

These use cases are just two examples of what's possible with VOSAI. This only scratches the surface of what can be achieved with VOSAI.

AGRICULTURE

In a world that's ever growing in population, the demands on our food production are strained. Diseases, illnesses, infections and wasteful methods are all problems farmers face. VOSAI aids them in detecting these issues ahead of time by consuming real world data (e.g. images) of farms and distilling them down to actionable results (e.g. trees infected with disease). Being able to train VOSAI to look for disease in the folio of fruit bearing plants like soy or corn or apples, could help farmers save millions of pounds of produce that would otherwise be lost due to illness. Think about the impact of this technology on a global scale, with farmers increasing their output by as much as 25%, how does that affect world hunger? How does that affect nations that rely on agriculture for their GDP? The impact would be exponential.

CONSTRUCTION

It's been estimated that rework - or work that needs to be torn down and redone during a build - accounts for 5% of the total budget of a construction project. If the construction industry is forecasted to grow to \$10 trillion by 2020, that's hundreds of billions of dollars of wasted materials due to rework, we're talking about precious resources like water, lumber, and metal. Imagine if general contractors could send a rover (treaded robot) to autonomously navigate the jobsite after workers have left for the day, capture the installation progress, feed the data to VOSAI which would then measure and report the variances of what's been built compared to the virtual designs, and notify the superintendent of the issues. Now the project team can catch and correct the problems within 24 hours, instead of going a week or a month building something incorrectly and then having to tear it down and build it again.

VOSAI, Inc. follows securities law with compliance to Reg D 506c. For compliance we have included a SAFT as part of the offering as well as a PPM with supporting whitepapers.

VOSAI

- You don't need to be a data scientist or AI expert to use it, you're a few simple API calls away from image analytics and natural language communication
- Miners maximize earning potential processing machine learning (ML) algorithms on their rigs rather than generating random hash codes to secure the network
- Learning / growing autonomously backed by a compendium of knowledge on PATHWAY
- PATHWAY (our blockchain) is accessible to all unlike AI solutions hailing from tech giants

TOKEN ECONOMICS

- Pro-rata royalty on revenue for SAFT investors
- 10% royalty on revenue to SAFT investors as determined by PPM
- Exchangeable on public exchanges upon released
- 70% allocated to miners
- 15% allocated to investors
- 15% allocated to VOSAI, Inc.
- VOSAI 6-year vesting
- Miners release half-life of 6 years
- Token holders have utility with token for use of VOSAI, Inc.

TOKEN SALES

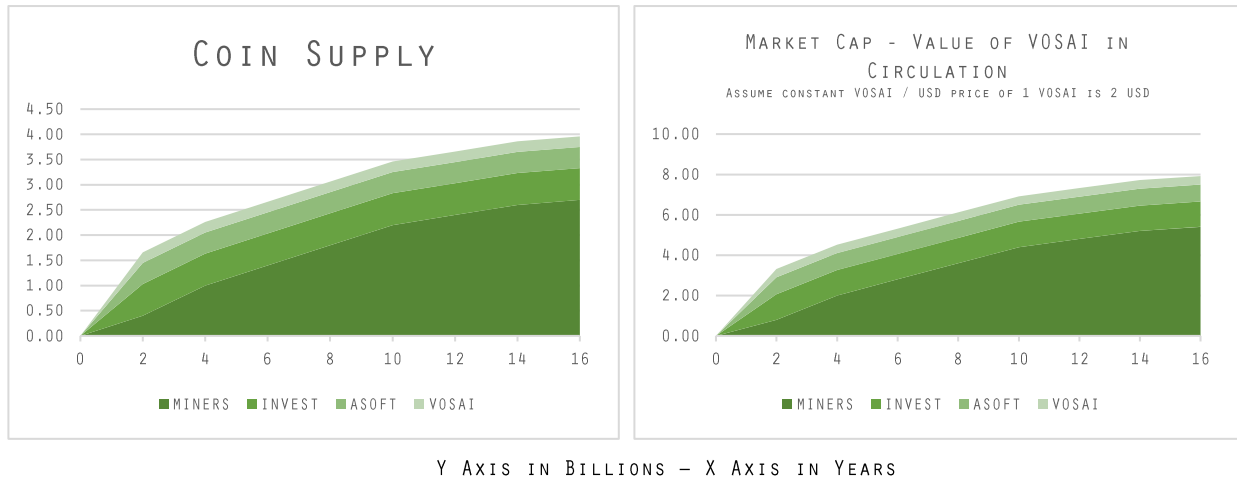
- \$100MM Hard Cap
- Public Presale
 - o Accredited investors
 - o Worldwide
 - o \$0.75 / token

Additional information is available in the technical white papers published at <https://vos.ai>

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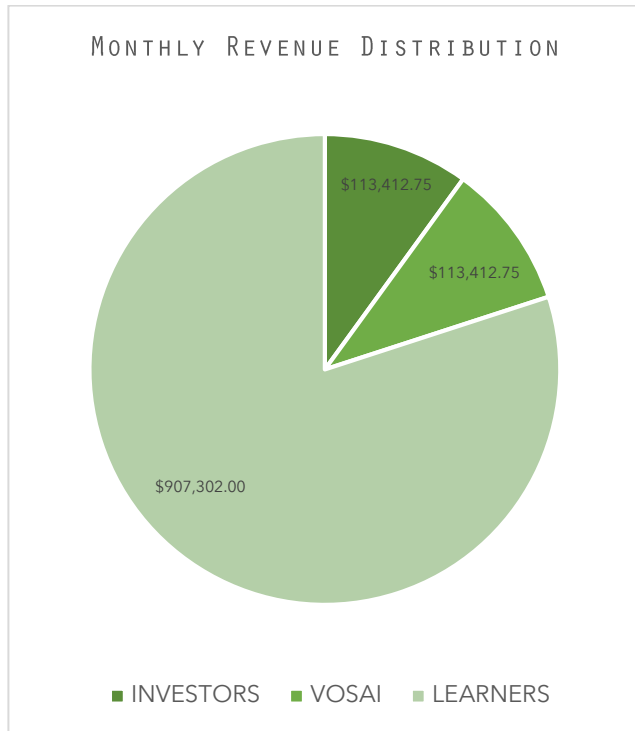
Network Supply, Release Schedule, Market Cap



VOSAI Structured Revenue Example

The intent of this section is to illustrate how VOSAI, Inc. may generate revenue. The focus of this document is to demonstrate not only the revenues but also how Token Holders receive royalties and Learners earn tokens. Royalties earned are solely related to token use. This is only an example.

- A Token Holder is an accredited investor that took part in a Presale of VOSAI Tokens. (SAFT Investors)
- 10% of revenues distributed to SAFT Token Holders as a royalty
- A Learner analogous to a miner in other blockchain platforms



Acme Co. Subscriptions	6490
VOSAI Data In / Month	1,635,480 GB
VOSAI Data Out / Month	51,920 GB
VOSAI Monthly Revenue	\$1,134,127.50
Royalties to SAFT Holders	\$113,412.75 / monthly

The following assumptions used to demonstrate this structure:

1. Acme Co. is a future client of VOSAI
2. Acme Co. requires VOSAI for its customers
3. Acme Co. uses VOSAI tokens to access VOSAI AGI
4. Acme Co. has 6490 subscribed clients (subscriptions)
5. Each subscribed client requires 260GB of image processing monthly
6. Of the 260GB per client, approximately 252GB flow in and 8GB flow out of VOSAI
7. Acme Co. will be paying approximately \$174.75 per subscription per month to VOSAI in the form of VOSAI tokens

Additional information is available in the technical white papers published at <https://vos.ai>

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Team

The team building VOS.AI is a passionate multi-cultural group of people hailing from various regions of the globe who have an always-on, always-learning mindset. We think big, fail fast and have fun while doing it. We challenge traditional models and believe that "nothing is impossible," which brings out the best in people and allows for the kind of free thinking that changes the world.

Executives



DANIEL RODRIGUEZ
CEO & FOUNDER
VOSAI



JORGE PUIGNAU
COO & FOUNDER
VOSAI



STEVEN MCKEAN
ADVISOR
BILLSHARK



ADAM SMITH
ADVISOR
MEDINA CAPITAL



ARLENE GREEN
CORP. DEV.
IBM



CHARLES LOPEZ
INVESTOR
MERRILL LYNCH



ROLANDO ESTRUGO
ADVISOR
US NAVY



TIM TILSON
VP OF MARKET
DEVELOPMENT



PAUL BEIRNE
VP OF
ENGINEERING



ERNESTO PINAL
COMPUTER SCIENTIST



KAREL ALVAREZ
COMPUTER SCIENTIST



DIDZAN ORO
COMPUTER SCIENTIST



FRANK GONZALEZ
COMPUTER SCIENTIST



LEO MENDOZA
COMPUTER SCIENTIST



YUDISBEL PEREZ
QUALITY ASSURANCE



KALYN LENGIEZA
COMMUNITY MANAGER



KATERYNA GONTARUK
UI / UX DESIGN

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